

Alliance

**4 Powerful Ways
an Independent
Recordkeeper
Transforms Your
Retirement Plan
Experience**



Alliance Pension Consultants, LLC

**Your Encouraging, Supportive, &
Collaborative Partner**

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Be Your Company's Retirement Plan Superhero

4

Powerful Ways an Independent Recordkeeper Transforms Your Retirement Plan Experience

We will do this by:

1. Collaborating closely with your advisors to design and implement a plan that fits you.
2. Supporting a wide range of low-cost investments without proprietary requirements.
3. Giving you a premium quality experience.
4. Delivering highly cost-effective services.

Alliance Pension Consultants helps you to:

- Maximize your tax advantages & benefits.
- Optimize your plan for your specific needs and goals.
- Own your personalized plan with flexibility and cost efficiency, unlike a cookie-cutter plan.

When choosing a provider for your retirement plan, an independent recordkeeper will prioritize your objectives by offering expert services without conflicts of interest or investment product sales.

You deserve a well-designed retirement plan and a provider that prioritizes your unique objectives, empowering you to optimize your financial potential. **Take center stage and shape your future!**



1. Collaborating closely with your advisors to design a plan that fits you.



With Alliance, you'll receive:

- | A dedicated consultant who leads a team of skilled professionals, collaborating to design a retirement program that fulfills your retirement goals.
- | Passionate, detail-oriented professionals who will keep you abreast of ongoing legal changes, advise on opportunities to make improvements, and adapt as your objectives evolve in the future.



Here's the key: We are dedicated to optimizing your plan to reach your retirement objectives while ensuring that your employees have generous savings opportunities. **Let us put our expertise to work for you!**

2. Supporting a wide range of investments without proprietary requirements.



- | Independent recordkeepers prioritize your interests.
- | We utilize an "open architecture" approach, free of proprietary requirements.
- | Independence is key and ensures transparency, which offers a diverse selection of cost-effective investment choices.

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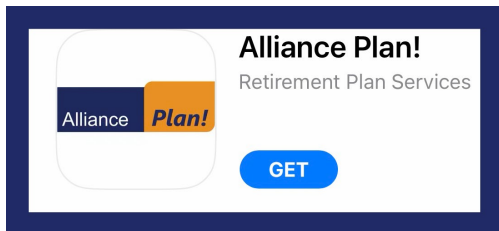
3. Giving you a premium quality experience.

We deliver:

- | An exceptional experience that fosters active engagement.
- | Flexible, customized, and goal driven retirement plans.
- | **Plan success:** maximizing participation & empowering your employees to make the most of their opportunity to secure a comfortable retirement.



| **Key:** Financially fit employees retire on time and are more cost-effective for your company.



| We offer a modern, user-friendly interface that is accessible on mobile devices, complemented by financial education & wellness programs.

| These resources assist your employees in eliminating debt, managing budgets, building emergency savings, & ultimately positioning themselves to save.

4. Delivering highly cost-effective services.



We will prioritize bringing you premium value by:

| Protecting against excessive and hidden costs to ensure your savings potential in the long term.



| Maximizing your tax-deferred and tax-deductible contributions.

| Capitalizing on tax-advantaged retirement programs

| Providing exceptional service to reduce the burden on you and your staff.

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At Alliance, we will help you to:

- | Maximize your tax advantages & benefits.
- | Optimize the plan for your specific needs and goals.
- | Own your personalized plan with flexibility, cost efficiency, & substantial savings, unlike a cookie-cutter plan.



Choose a partner who shares your vision and goals. This is a golden opportunity for you and your employees to save effectively. Reach out to us to optimize your retirement plan today!



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Discover More - Contact Your Partner Today!

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